AO 10 Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Barrett, Amy C.	Supreme Court of the United States	05/06/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Associate Justice of the Supreme Court of the United States	5a. Report Type (check appropriate type) Nomination Date Initial Annual Final 5b. Amended Report	6. Reporting Period 01/01/2021 to 12/31/2021
	tions accompanying this form must be followed. Complete a r each part where you have no reportable information.	ll parts,
I. POSITIONS. (Reporting individual only; see Guide to Judiciary Attorney; § 355 Outside Positions.) NONE (No reportable positions.)		
POSITION 1. Adjunct Professor	NAME OF ORGANI University of Notre Dame Law School	ZATION/ENTITY
2. 3.		
4. 5.		
II. AGREEMENTS. (Reporting individual only; see Guide to S NONE (No reportable agreements.)	Iudiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangen	nents)
<u>DATE</u> 1.	PARTIES AND TERMS	
2.		

FINANCIAL DISCLOSURE REPORT Name of Person Reporting

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Barrett, Amy C.

Date of Report

05/06/2022

Γ INCOME. (1	Reporting individual and spouse;	see Guide to Judiciary Policy, Vo	lume 2D, Ch. 3, § 320 Income; § 360 Spouses and
eome			
on-investment inc	come.)		
	SOURCE AN	<u>D TYPE</u>	INCOME (yours, not spouse's)
University o	of Notre Dame Law School, to	eaching income	\$14,280.00
Javelin Grou	up LLC, book royalties		\$425,000.00
raria.)		ne reporting year, complete this se	ction.
	SOURC	<u>CE</u>	
		salary	
dren; see Guide to Judic		330 Gifts and Reimbursements; § 3	160 Spouses and Dependent Children.)
<u>DATES</u>	LOCATION	<u>PURPOSE</u>	ITEMS PAID OR PROVIDED
August 19-24, 2021	Notre Dame, IN	Law School Seminar (teaching)	Transportation, lodging
	Louisville, KY	Lecture (teaching)	Transportation, lodging, meal
		_	
	University of Javelin Grou The see Guide to Judice dimbursements.)	SOURCE AND University of Notre Dame Law School, te Javelin Group LLC, book royalties ncome - If you were married during any portion of the raria.) on-investment income.) SOURCE SOURCE SOURCE SOURCE SOURCE LOCATION August 19-24, 2021 Notre Dame, IN September 12-13, Louisville, KY	SOURCE AND TYPE University of Notre Dame Law School, teaching income Javelin Group LLC, book royalties ncome - If you were married during any portion of the reporting year, complete this servaria.) on-investment income.) SOURCE salary SOURCE salary DATES LOCATION PURPOSE August 19-24, 2021 Notre Dame, IN Law School Seminar (teaching) SOURCE Law School Seminar (teaching)

FINANCIAL DISCLOSURE REPORT	Name of Person Reporting	Date of Report
Page 3 of 13	Barrett, Amy C.	05/06/2022
V. GIFTS. (Includes those to spouse and dependent children; see Gi	uide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; §	360 Spouses and Dependent
NONE (No reportable gifts.)		
<u>SOURCE</u>	DESCRIPTION	<u>VALUE</u>
1.		
2.		
3.		
4.		
5.		
VI. LIABILITIES. (Includes those of spouse and dependent c	hildren; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 3	60 Spouses and Dependent
NONE (No reportable liabilities.)		

DESCRIPTION

Tuition Agreement

Tuition Agreement

College Tuition

VALUE CODE

J

K

None

CREDITOR

4.

5.

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Name of Person Reporting	Date of Report
Barrett, Amy C.	05/06/2022

 $\textbf{VII. INVESTMENTS and TRUSTS} \textbf{--} income, \textit{value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume to State of Stat$ 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

	NONE (No reportable income, as	sets, or i	ransaction	S.)						
	A Description of Assets (including trust assets)		B me during ting period		lue at end ing period		D Transactions during reporting period			period
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Flagstar Cash Accounts		None	K	Т					
2.	Wells Fargo Cash Account		None	K	Т	Open	08/17/21	J		
3.	Brokerage Account #1 (H)									
4.	-Fidelity Dividend Growth Fund	С	Dividend	L	Т					
5.	-Fidelity Trend Fund	D	Dividend	M	Т	Buy (add'l)	06/07/21	J		
6.						Buy (add'l)	07/07/21	J		
7.						Buy (add'l)	08/05/21	J		
8.						Buy (add'l)	09/08/21	J		
9.						Buy (add'l)	10/05/21	J		
10.						Buy (add'l)	11/05/21	J		
11.						Buy (add'l)	12/07/21	J		
12.	-Fidelity Money Market Fund (SPRXX)	A	Int./Div.	K	Т	Sold (part)	04/19/21	J	A	
13.	-Fidelity 500 Index Fund	A	Dividend	K	Т	Buy (add'l)	06/07/21	J		
14.						Buy (add'l)	07/07/21	J		
15.						Buy (add'l)	08/05/21	J		
16.						Buy (add'l)	09/08/21	J		
17.						Buy (add'l)	10/05/21	J		

1 Income Gain Codes: (See Columns B1 and D4)

2 Value Codes (See Columns C1 and D3)

3 Value Method Codes (See Column C2)

A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less

N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000

 $Q = \!\! Appraisal$ U =Book Value

B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only) V =Other

C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000

 $S = \!\! Assessment$

W =Estimated

H2 =More than \$5,000,000 M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000 T =Cash Market

D=\$5,001 - \$15,000

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Name of Person Reporting	Date of Report
Barrett, Amy C.	05/06/2022

 $\textbf{VII. INVESTMENTS and TRUSTS} \textbf{--} income, \textit{value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume to State of Stat$ 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

ш	NONE (No reportable income, ass	C15, 01 1								
	A		В	(D		
	Description of Assets		me during		lue at end		Transactio	ons during	reporting	period
	(including trust assets)		ting period		ng period					
		(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Place "(X)" after each asset	Amount Code 1	Type (e g,	Value	Value	Type (e g ,	Date	Value	Gain	
	exempt from prior disclosure	(A-H)	div, rent,	Code 2	Method	buy, sell,	mm/dd/yy	Code 2	Code 1	
		(A-11)	or int)	(J-P)	Code 3	redemption)		(J-P)	(A-H)	
					(Q-W)					
18.						Buy	11/05/21	J		
						(add'l)				
19.						Buy	12/07/21	J		
1).						(add'l)	12/07/21	J		
20.	-Fidelity Mid Cap Enhanced Index Fund	C	Dividend	K	T	Buy	09/16/21	J		
21.						Buy	10/04/21	J		
						(add'l)				
22.						Buy	11/02/21	J		
22.						(add'l)	11/02/21	J		
22										
23.						Buy	12/02/21	J		
						(add'l)				
24.	-Fidelity Puritan Fund	В	Dividend	K	T	Buy	09/16/21	J		
25.						Buy	10/04/21	J		
						(add'l)	10/01/21			
26							11/02/21	-		
26.						Buy	11/02/21	J		
						(add'l)				
27.						Buy	12/02/21	J		
						(add'l)				
28.	-Fidelity Cash Holding Account	A	Interest	О	Т					
29.	Brokerage Account #2 (H)									
29.	Blokelage Account #2 (11)									
30.	-American Funds AMCAP F2	В	Dividend	K	T					
31.	-American Funds American Mutual Fund F2	Α	Dividend	K	Т					
32.	-Securian Brokerage Money Market		None	J	Т					
22.	Account		TAOHE	,	1					
22										
33.	-Dodge & Cox Income	A	Dividend	K	Т					
34.	-iShares Core U.S. Aggregate Bond ETF	A	Dividend	K	T					

1 Income Gain Codes: (See Columns B1 and D4)

2 Value Codes (See Columns C1 and D3)

3 Value Method Codes (See Column C2)

A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less

U =Book Value

N =\$250,001 - \$500,000

G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000 P3 =\$25,000,001 - \$50,000,000 R =Cost (Real Estate Only) $Q = \!\! Appraisal$

B =\$1,001 - \$2,500

V =Other

C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P4 =More than \$50,000,000

P1 =\$1,000,001 - \$5,000,000 $S = \!\! Assessment$

W =Estimated

M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000 T =Cash Market

D=\$5,001 - \$15,000

H2 =More than \$5,000,000

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Name of Person Reporting	Date of Report
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 $\textbf{VII. INVESTMENTS and TRUSTS} \textbf{--} income, \textit{value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume to State of Stat$ 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

Description of Assets Decome during Gross value at each Transactions during reporting period Of Place '(X)' after each asset Of Pl	ш	NONE (No reportable income, ass	,	ransaction	5.)							
Comparing period Comparing period period period period period period Comparing period pe		A	D									
Place "(XY)" after each asset exempt from prior disclosure Anomount Type (e.g., Code 1 div. rent, (A+B) Value Code 2 Method Me		Description of Assets	Inco	me during	Gross va	lue at end	Transactions during			reporting period		
Place (X) after each asset exempt from prior disclosure Code 2 div. Code 2 Gold div. Code 3 (J-P) Value Method Gold Gold		(including trust assets)	report	ting period	of reporti	ng period						
Place (X) after each asset exempt from prior disclosure Code 2 div. Code 2 Gold div. Code 3 (J-P) Value Method Gold Gold			(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)		
Code 1 div , rest. Code 2 Mathod buy, sell. Code 2 Code 1		Place "(X)" after each asset										
A-HD Or int (J-P) Code 3		exempt from prior disclosure								Code 1		
1. 1. 1. 1. 1. 1. 1. 1.		r	(A-H)									
35iShares Floating Rate Bonds ETF A Dividend J T 36iShares MSCI EAFE ETF A Dividend K T 37iShares Russell 2000 Value ETF A Dividend J T 38PIMCO Enhanced Short Maturity Active ETF 39SPDR Bloomberg Barclays High Vield Bond ETF 40Vanguard Short-Term Bond Index Fund A Dividend J T 41Vanguard REIT Index Fund ADM (Specialized Portfolio) 42Vanguard REIT Index Fund ADM (Specialized Portfolio) 42Vanguard Total International Bond Index Fund ETF 43Vanguard Value Index Fund ETF 44American Funds New Perspective Fund-F5 B Dividend K T 44American Funds New Perspective Fund-F5 B Dividend J T 45Invesco Oppenheimer Developing Markets A Dividend J T 46Invesco Oppenheimer International Small B Dividend J T 47Primecap Odyssey Funds Growth Fund B Dividend J T 48Blackrock Russell 2000 Small Cap Index - B Dividend K T 48Blackrock Russell 2000 Small Cap Index - B Dividend K T 50American Funds New Perspective F2 C Dividend L T Bauy (addT) 51AMG Yacktman Fund Service Class B Dividend K T Bauy 06/11/21 K				or ,	(0 1)		redemptiony		(0 1)	(1111)		
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45Invesco Oppenheimer Developing Markets Fund Y 46Invesco Oppenheimer International Small Company 47Primecap Odyssey Funds Growth Fund B Dividend J T 48Blackrock Russell 2000 Small Cap Index - Institutional 49. IRA #1 (H) 50American Funds New Perspective F2 C Dividend L T Buy (add'l) 51AMG Yacktman Fund Service Class B Dividend K T Buy 06/11/21 J	43.	vanguard value index I und EII	A	Dividend	K	1						
45Invesco Oppenheimer Developing Markets Fund Y 46Invesco Oppenheimer International Small Company 47Primecap Odyssey Funds Growth Fund B Dividend J T 48Blackrock Russell 2000 Small Cap Index - Institutional 49. IRA #1 (H) 50American Funds New Perspective F2 C Dividend L T Buy (add'l) 51AMG Yacktman Fund Service Class B Dividend K T Buy 06/11/21 J												
Fund Y 46Invesco Oppenheimer International Small B Dividend J T 47Primecap Odyssey Funds Growth Fund B Dividend J T 48Blackrock Russell 2000 Small Cap Index - Institutional B Dividend K T 49. IRA #1 (H) 50American Funds New Perspective F2 C Dividend L T Buy (add'l) 51AMG Yacktman Fund Service Class B Dividend K T Buy 06/11/21 J	44.	-American Funds New Perspective Fund-F3	В	Dividend	K	T						
Fund Y 46Invesco Oppenheimer International Small B Dividend J T 47Primecap Odyssey Funds Growth Fund B Dividend J T 48Blackrock Russell 2000 Small Cap Index - Institutional B Dividend K T 49. IRA #1 (H) 50American Funds New Perspective F2 C Dividend L T Buy (add'l) 51AMG Yacktman Fund Service Class B Dividend K T Buy 06/11/21 J												
Fund Y 46Invesco Oppenheimer International Small B Dividend J T 47Primecap Odyssey Funds Growth Fund B Dividend J T 48Blackrock Russell 2000 Small Cap Index - Institutional B Dividend K T 49. IRA #1 (H) 50American Funds New Perspective F2 C Dividend L T Buy (add'l) 51AMG Yacktman Fund Service Class B Dividend K T Buy 06/11/21 J	15	-Invesco Oppenheimer Developing Markets	Δ.	Dividond	т	т						
46Invesco Oppenheimer International Small Company 47Primecap Odyssey Funds Growth Fund B Dividend J T 48Blackrock Russell 2000 Small Cap Index - Institutional 49. IRA #1 (H) 50American Funds New Perspective F2 C Dividend L T Buy (add'l) 51AMG Yacktman Fund Service Class B Dividend K T Buy 06/11/21 J	75.		A	Dividend	J	1						
Company 47Primecap Odyssey Funds Growth Fund B Dividend J T 48Blackrock Russell 2000 Small Cap Index - Institutional 49. IRA #1 (H) 50American Funds New Perspective F2 C Dividend L T Buy (add'l) 51AMG Yacktman Fund Service Class B Dividend K T Buy 06/11/21 J		Tunu 1										
47Primecap Odyssey Funds Growth Fund B Dividend J T 48Blackrock Russell 2000 Small Cap Index - B Dividend K T Institutional 49. IRA #1 (H) 50American Funds New Perspective F2 C Dividend L T Buy (add'l) 51AMG Yacktman Fund Service Class B Dividend K T Buy 06/11/21 J	46.	-Invesco Oppenheimer International Small	В	Dividend	J	T						
48Blackrock Russell 2000 Small Cap Index - Institutional 49. IRA #1 (H) 50American Funds New Perspective F2 C Dividend L T Buy (add'l) 51AMG Yacktman Fund Service Class B Dividend K T Buy 06/11/21 J		Company										
48Blackrock Russell 2000 Small Cap Index - Institutional 49. IRA #1 (H) 50American Funds New Perspective F2 C Dividend L T Buy (add'l) 51AMG Yacktman Fund Service Class B Dividend K T Buy 06/11/21 J	17	-Primecan Odyssey Funds Growth Fund	D	Divid1	т	т						
Institutional 49. IRA #1 (H) 50American Funds New Perspective F2 C Dividend L T Buy (add'l) 51AMG Yacktman Fund Service Class B Dividend K T Buy 06/11/21 J	47.	-1 Timecap Odyssey Funds Growth Fund	В	Dividend	J	I						
Institutional 49. IRA #1 (H) 50American Funds New Perspective F2 C Dividend L T Buy (add'l) 51AMG Yacktman Fund Service Class B Dividend K T Buy 06/11/21 J												
Institutional 49. IRA #1 (H) 50American Funds New Perspective F2 C Dividend L T Buy (add'l) 51AMG Yacktman Fund Service Class B Dividend K T Buy 06/11/21 J	48.	-Blackrock Russell 2000 Small Cap Index -	В	Dividend	K	T						
50American Funds New Perspective F2 C Dividend L T Buy (add'l) 51AMG Yacktman Fund Service Class B Dividend K T Buy 06/11/21 J		Institutional										
50American Funds New Perspective F2 C Dividend L T Buy (add'l) 51AMG Yacktman Fund Service Class B Dividend K T Buy 06/11/21 J	40											
51AMG Yacktman Fund Service Class B Dividend K T Buy 06/11/21 J	49.	ΙΚΛ π1 (Π)										
51AMG Yacktman Fund Service Class B Dividend K T Buy 06/11/21 J												
51AMG Yacktman Fund Service Class B Dividend K T Buy 06/11/21 J	50.	-American Funds New Perspective F2	C	Dividend	L	Т	Buy	06/11/21	K			
	51	AMC Voolstman Fund Coming Class	-	D: : : :	**			06/11/2:	-			
	51.	-AIVIG Tackiman rung Service Class	В	Dividend	K	T		06/11/21	J			
(add 1)							(add'l)					

1 Income Gain Codes: (See Columns B1 and D4)

2 Value Codes (See Columns C1 and D3)

3 Value Method Codes (See Column C2)

A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000 $Q = \!\! Appraisal$ U =Book Value

B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000 R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P4 =More than \$50,000,000

P1 =\$1,000,001 - \$5,000,000 $S = \!\! Assessment$

W =Estimated

D=\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

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Name of Person Reporting	Date of Report
Barrett, Amy C.	05/06/2022

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

	A		В		C			D		
	Description of Assets (including trust assets)		me during ting period	Gross va	lue at end		Transactio		g reporting p	period
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
52.	-Securian Brokerage Money Market Account		None	J	Т					
53.	-Davis Global Fund Class Y	С	Dividend	K	Т	Buy (add'l)	06/11/21	K		
54.	-Dodge & Cox Income	A	Dividend	K	Т	Buy (add'l)	06/11/21	J		
55.	-Eventide Gilead Fund Class 1	С	Dividend	K	Т	Buy (add'l)	06/11/21	K		
56.	-Invesco Oppenheimer Developing Markets Fund Class Y	A	Dividend	J	Т	Buy (add'l)	06/11/21	J		
57.	-Invesco Oppenheimer International Small Mid Company Fund Class Y	В	Dividend	K	Т	Buy (add'l)	06/11/21	J		
58.	-Neuberger Berman Real Estate Fund Institutional Class	A	Dividend	K	Т	Buy (add'l)	06/11/21	J		
59.	-PIMCO Funds Income FD P	A	Dividend	J	Т	Buy (add'l)	06/11/21	J		
60.	-Primecap Odyssey Funds Growth Fund	В	Dividend	K	Т	Buy (add'l)	06/11/21	J		
61.	-T. Rowe Price Blue Chip Growth	С	Dividend	K	Т	Buy (add'l)	06/11/21	K		
62.	-T. Rowe Price Small-Cap Value	С	Dividend	K	Т	Buy (add'l)	06/11/21	K		
63.	-Templeton Global Bond Fund-Advisor Class	A	Dividend			Sold	06/11/21	J		
64.	IRA #2 (H)									
65.	-American Funds Capital Income Builder Class C	A	Dividend	J	Т					
66.	-Securian Brokerage Money Market Account		None	J	Т					
67.	IRA #3 (H)									
68.	-AMG River Road Small Cap Value Fund Class 1	A	Dividend	J	Т					

1 Income Gain Codes: (See Columns B1 and D4)

2 Value Codes (See Columns C1 and D3)

3 Value Method Codes (See Column C2)

A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000 $Q = \!\! Appraisal$ U =Book Value

B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000 $S = \!\! Assessment$

W =Estimated

H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000

D=\$5,001 - \$15,000

T =Cash Market

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Name of Person Reporting	Date of Report
Barrett, Amy C.	05/06/2022

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

	NONE (No reportable income, ass	icis, or i	ransaction	<i>)</i>						
	A		В	(D		
	Description of Assets	Incom	me during	Gross va	lue at end	Transactions during reporting pe			period	
	(including trust assets)	repor	ting period	of reporti	ing period					
		(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Place "(X)" after each asset	Amount	Type (e g,	Value	Value	Type (e g,	Date	Value	Gain	
	exempt from prior disclosure	Code 1	div , rent,	Code 2	Method	buy, sell,	mm/dd/yy	Code 2	Code 1	
		(A-H)	or int)	(J-P)	Code 3	redemption)		(J-P)	(A-H)	
			,	,	(Q-W)	1,		· /	, ,	
					(4)			ſ	1	
69.	-Blackrock Strategic Income Opportunities	A	Dividend	J	T					
70.	-Securian Brokerage Money Market		None	J	Т					
/ 0.	Account		None	J	1					
71.	-Diamond Hill Long-Short Fund Class I	A	Dividend	J	T					
72.	-Dodge & Cox International Stock Fund	A	Dividend	J	Т					
/ 2.	Bodge & Cox International Block I and	Α	Dividend	J	1					
73.	-DWS RREEF Real Assets Fund Class S	A	Dividend	J	T	Buy	11/19/21	J		
						(add'l)				
74.	-Fidelity Adv International Growth	A	Dividend	J	Т					
	•		Dividend		_					
7.5	EDAN I I			_						
75.	-FPA New Income Inc.	A	Dividend	J	T					
76.	-Hotchkis and Wiley Large-Cap Value Fund	A	Dividend	J	Т	Sold	11/19/21	J	A	
	Class I					(part)				
77.	-Invesco Growth Ser. Inv. Conv. Sec. Fund		D: :1 1			_				
//.	Y	A	Dividend	J	T					
	1									
78.	-Invesco Oppenheimer Developing Markets	A	Dividend	J	T					
	Fund Y									
79.	-JP Morgan Hedged Equity Fund Class I	A	Dividend	J	Т					
17.	-51 Worgan Heaged Equity I and Class I	A	Dividend	J	1					
80.	-Prudential Global Real Estate Class Z	A	Dividend	J	T	Buy	12/16/21	J		
						(add'l)				
81.	-T. Rowe Price Blue Chip Growth	A	Dividend	J	Т					
		11	Dividella	,	1					
0.5										
82.	-JP Morgan Small Cap Growth Fund-L	A	Dividend	J	T					
83.	-Templeton Global Bond Fund-Advisor	A	Dividend	J	Т					
	Class		_1.100.10							
0.4	TILL ANTIC OF LE LOS			_						
84.	-Thrivent Mid Cap Stock Fund Class S	A	Dividend	J	T					
85.	-Victory Trivalent International Small-Cap	A	Dividend	J	T					
	Fund Class Y									
				<u> </u>	1	1	J.		1	

1 Income Gain Codes: (See Columns B1 and D4)

2 Value Codes (See Columns C1 and D3)

3 Value Method Codes (See Column C2)

A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less

 $Q = \!\! Appraisal$

U =Book Value

B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000

K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000 R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000

 $S = \!\! Assessment$

W =Estimated

D=\$5,001 - \$15,000 H2 =More than \$5,000,000

M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000

T =Cash Market

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Name of Person Reporting	Date of Report
Barrett, Amy C.	05/06/2022

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

	NONE (No reportable income, as:	sers, or i		,							
	A		В	(D			
	Description of Assets		me during		lue at end		Transactions during reporting period			period	
	(including trust assets)	repor	ting period	of report	ing period						
		(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)		
	Place "(X)" after each asset	Amount	Type (e g,	Value	Value	Type (e g ,	Date	Value	Gain		
	exempt from prior disclosure	Code 1	div, rent,	Code 2	Method	buy, sell,	mm/dd/yy	Code 2	Code 1		
		(A-H)	or int)	(J-P)	Code 3	redemption)		(J-P)	(A-H)		
					(Q-W)						
86.	403(B) Plan (H)										
87.	-Vanguard Institutional Tr. 2040	Е	Dividend	P1	T						
88.	401(K) Plan #1 (H)										
89.	-Fidelity Low Price Stock	A	Dividend			Sold	06/01/21	M	Е		
	•								_		
90.	-Vanguard Extended Market Index Fund	A	Dividend			Sold	06/01/21	K	D		
	Institutional Shares	21	Dividend			Bold	00/01/21	11			
91.	-PIMCO Total Return Institutional Class	A	Dividend			Sold	06/01/21	J	A		
		11	Dividend			Boild	00/01/21		11		
92.	401(K) Plan #2 (H)										
	(-) (-)										
93.	-John Hancock Multimanager Moderate		None			Buy	03/25/21	J			
75.	Lifestyle		None			Buy	03/23/21	,			
0.4							0.1/1.5/0.1				
94.						Sold	04/15/21	J	A		
0.5				_				_			
95.	-John Hancock Multimanager Growth	A	Dividend	J	T	Buy	04/15/21	J			
	Lifestyle										
96.	-John Hancock Multimanager Aggressive	A	Dividend	J	T	Buy	04/15/21	J			
	Lifestyle										
97.	Indiana 529 Plan #1 (H)										
98.	-Vanguard U.S. Equity Index Portfolio		None	K	Т	Buy	06/09/21	J			
	ound C.S. Equity mack Fortions		TAOHE	IX.	1	(add'l)	00/09/21				
99.							07/00/01	Tr			
99.						Distributed (part)	07/08/21	K			
						(part)	-				
100.						Buy	07/09/21	J			
						(add'l)					
101.						Buy	08/09/21	J			
						(add'l)					
102.						Buy	09/09/21	J			
						(add'l)	37,37,21				
				I	L		L				

1 Income Gain Codes: (See Columns B1 and D4)

2 Value Codes (See Columns C1 and D3)

3 Value Method Codes (See Column C2)

A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less

N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000

O =\$500,001 - \$1,000,000 R =Cost (Real Estate Only) $Q = \!\! Appraisal$ V =Other U =Book Value

B =\$1,001 - \$2,500

K =\$15,001 - \$50,000

G =\$100,001 - \$1,000,000

C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000 $S = \!\! Assessment$

W =Estimated

D=\$5,001 - \$15,000 H2 =More than \$5,000,000

M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000

T =Cash Market

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Name of Person Reporting	Date of Report
Barrett, Amy C.	05/06/2022

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

			D		7			ъ			
	A Description of Assets	Inco	B me during	C Gross value at end			D Transactions during reporting period				
	(including trust assets)		ting period		ng period		Transactio	nis during	reporting	period	
	(merading trast assets)	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)		
	Place "(X)" after each asset	Amount	Type (e g,	Value	Value	Type (e g ,	Date	Value	Gain		
	exempt from prior disclosure	Code 1	div, rent,	Code 2	Method	buy, sell,	mm/dd/yy	Code 2	Code 1		
	exempt from prior disclosure	(A-H)	or int)	(J-P)	Code 3	redemption)	mm/dd/yy	(J-P)	(A-H)		
			or ,	(0.1)	(Q-W)	redemption		(01)	(1111)		
103.						n	10/00/01				
103.						Buy (add'l)	10/08/21	J			
101											
104.						Buy	11/09/21	J			
						(add'l)					
105.						Distributed	12/07/21	K			
						(part)					
106.						Buy	12/09/21	J			
						(add'l)	12,00,121	Ü			
107	-Dodge & Cox International Equity Portfolio		NT.	т.	Т	D' 4 '1 4 1	07/00/01	т.			
107.	-Dodge & Cox International Equity Portiono		None	J	T	Distributed (part)	07/08/21	J			
						(part)					
108.						Distributed	12/07/21	J			
						(part)					
109.	-Vanguard Bond Index Portfolio		None	J	Т	Distributed	07/08/21	J			
	_					(part)					
110.						Distributed	12/07/21	J			
110.						(part)	12/07/21	J			
						(purt)					
111.	Louisiana 529 Plan #2 (H)										
112	-Louisiana Principal Protection Fund (Y)										
113	-Vanguard Institutional Total Stock Market										
	Index, Inst. Plus (Y)										
	Indiana 529 Plan #3 (H)										
114.	ilidiana 329 Pian #3 (H)										
-											
115	-Vanguard U.S. Equity Index Portfolio		None	L	T	Buy	06/09/21	J			
						(add'l)					
116.						Buy	07/09/21	J			
						(add'l)					
117.							08/09/21	J			
11/.						Buy (add'l)	00/09/21	J			
440											
118.						Buy	09/09/21	J			
						(add'l)					
119.						Buy	10/08/21	J			
1						(add'l)					

1 Income Gain Codes: (See Columns B1 and D4)

2 Value Codes (See Columns C1 and D3)

3 Value Method Codes (See Column C2) A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less

U =Book Value

J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000 Q =Appraisal B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000 R =Cost (Real Estate Only)

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D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000

T =Cash Market

Page 11 of 13

Name of Person Reporting	Date of Report
Barrett, Amy C.	05/06/2022

 $\textbf{VII. INVESTMENTS and TRUSTS} \textbf{--} income, \textit{value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume to State of Stat$ 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

ш	NONE (No reportable income, ass	cis, or i	ransaction								
	A		В		2						
	Description of Assets		me during		lue at end	Transactions dur			ng reporting period		
	(including trust assets)	repor	ting period	of reporti	ng period						
		(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)		
	Place "(X)" after each asset	Amount	Type (e g ,	Value	Value	Type (e g,	Date	Value	Gain		
	exempt from prior disclosure	Code 1	div, rent,	Code 2	Method	buy, sell,	mm/dd/yy	Code 2	Code 1		
		(A-H)	or int)	(J-P)	Code 3	redemption)		(J-P)	(A-H)		
					(Q-W)						
120.						Buy	11/09/21	J			
						(add'l)					
121.						Buy	12/09/21	J			
						(add'l)					
122.	-Dodge & Cox International Equity Portfolio		None	J	T						
123.	-Vanguard Bond Index Portfolio		None	J	T						
104	W 520 Pl. #4 (T)										
124.	Virginia 529 Plan #4 (H)										
125	-Vanguard Aggressive Growth Portfolio		None	J	Т	Buy	09/16/21	J			
			None	,	1	Buy	05/10/21	3			
126.						Buy	10/04/21	J			
						(add'l)	10,01,21				
127.						Buy	11/02/21	J			
						(add'l)	11/02/21	,			
128.						Buy	12/02/21	J			
120.						(add'l)	12/02/21	J			
129.	-Vanguard Total Stock Market Index Fund		None	J	Т	Buy	09/16/21	J			
	Portfolio		None	,	1	Buy	05/10/21	3			
130.						Buy	10/04/21	J			
						(add'l)	-5,5,21				
131.						Buy	11/02/21	J			
						(add'l)	-1,02,21				
132.						Buy	12/02/21	J			
						(add'l)					
133.	ABLE Account (H)										
134.	-Aggressive Option	A	Int./Div.	J	T						
135.	Knights of Columbus Life Insurance Policy	A	Int./Div.	J	Т						
	<i>5</i>	'1	III., DIV.		1						
						l			1		

1 Income Gain Codes: (See Columns B1 and D4) 2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes (See Column C2)

A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less

 $Q = \!\! Appraisal$

U =Book Value

N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000

B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000

V =Other

R =Cost (Real Estate Only)

H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000

C =\$2,501 - \$5,000

W =Estimated

P4 =More than \$50,000,000 $S = \!\! Assessment$

D=\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000

T =Cash Market

P2 =\$5,000,001 - \$25,000,000

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Name of Person Reporting	Date of Report
Barrett, Amy C.	05/06/2022

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. (Indicate part of report.)

Lines 28, 32, 52, 66, and 70: The Fidelity Cash Holding Account and Securian Brokerage Money Market Accounts are holding accounts for cash in the accounts.

Lines 86, 97, 114, 124, and 133: The 403(b) account, the Indiana and Virginia 529 accounts, and the ABLE account provide the market value of the investment vehicles in the accounts.

Line 111: The value of the Louisiana 529 Plan #2 is less than \$1000.

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Name of Person Reporting	Date of Report
Barrett, Amy C.	05/06/2022

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Amy C. Barrett

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure Administrative Office of the United States Courts Suite G-330 One Columbus Circle, N.E. Washington, D.C. 20544